

Form 706 (Rev. 8-2008)

<b>Estate of:</b>	<b>Decedent's Social Security Number</b>
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**SCHEDULE I—Annuities**

**Note.** Generally, no exclusion is allowed for the estates of decedents dying after December 31, 1984 (see page 17 of the instructions).

<b>A</b> Are you excluding from the decedent's gross estate the value of a lump-sum distribution described in section 2039(f)(2) (as in effect before its repeal by the Deficit Reduction Act of 1984)? . . . . .	<b>Yes</b>	<b>No</b>
If "Yes," you must attach the information required by the instructions.		

Item number	Description. Show the entire value of the annuity before any exclusions	Alternate valuation date	Includible alternate value	Includible value at date of death
<b>1</b>				

Total from continuation schedules (or additional sheets) attached to this schedule . . . . .			
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<b>TOTAL.</b> (Also enter on Part 5—Recapitulation, page 3, at item 9.) . . . . .			
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(If more space is needed, attach the continuation schedule from the end of this package or additional sheets of the same size.)  
**Schedule I—Page 22** (The instructions to Schedule I are in the separate instructions.)